

PORTFOLIO MANAGER STUFF AND FUTURE AGREEMENTS

April 25, 2023

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Agenda

- Keys to Successful Project Delivery
- SOI Tips
- Parts/Work Orders Closeouts
- Agreement Status/New Agreements



Keys to Successful Project Delivery

- Good communication between Department PM and Consultant PM
- Responding in a timely manner
- Follow through
- Bring up issues sooner rather than later
- Regular status reports/estimates
- Work as a team



SOI Tips

- Read the advertisement
- Readable
- Answer the questions in the criteria
- Good Org Chart
- No Cq/QA errs



Parts/Work Orders Closeout

- Parts/Work Orders need to be closed out ASAP once the work in that Part/Work Order is completed
- Final Invoices submitted in a timely manner
- Evaluations need to be done in a timely manner
- Expired Parts/Work Orders unacceptable
- Open End Capacity



Parts/Work Order Closeouts

Agreement	Type	Part/WO	Status	NAME
E02748	OE-PS	13	Expired	FD - Sherman St. and Eberts Ln. Bridge Replacement
E03035	OE-NPS	10	Idle	Dist. Wide Low-Cost Safety Imp. - Scope, PE & FD
E03035	OE-NPS	15	Idle	PennDOT Connects Support
E03035	OE-NPS	19	Expired	I-81 Wade Bridge Restriping
E03204	PS	4	Expired	Fracture Critical Bridge Insp. (2nd/3rd rounds)
E03204	PS	5	Expired	Non Comp Adj. Box Beam Brdg Insp. (2nd/3rd rounds)
E03204	PS	6	Expired	NBIS Insp of Brdgs on NHS/primary(2nd/3rd rounds)
E03204	PS	7	Expired	Additional NBIS Inspection and Analysis
E03204	PS	8	Expired	Structural Engineering and Design Related Services
E03250	OE-PS	5	Expired	PE - SR 0222-071
E03265	PS	2	Expired	SR 0177-007 PreliminaryDesign
E03294	PS	3	Expired	PE Leb SR 0022-068, 0022-069, 0022-070, 0072, 0934
E03294	PS	5	Expired	PE Leb SR 1011, 4008, 4010, 4013
E03294	PS	32	Idle	FD Lebanon SR 0022-069
E03294	PS	33	Expired	FD Lebanon SR 0022-070
E03294	PS	36	Expired	FD Lebanon SR 0422-033
E03294	PS	42	Expired	FD lebanon SR 4010-012
E03294	PS	57	Expired	SR 4010 Construction Consultation
E03294	PS	58	Idle	SR 22-068/069 and SR 72-055 Construction Consult.
E03295	PS	28	Expired	Adams SR 0234-022 FD
E03295	PS	29	Expired	Adams SR 0234-023 FD
E03428	PS	7	Expired	York 2002-019 Services During Construction
E03460	PS	5	Expired	Third Cycle NBIS Inspection (Non RR)



Parts/Work Orders Closeout (2)

Agreement	Type	Part/WO	Status	NAME
E03460	PS	6	Expired	Third Cycle NBIS Inspections (RR)
E03460	PS	7	Expired	Additional NBIS Inspection and Analysis
E03461	PS	5	Expired	NBIS Insp of Hwy Bridges over Amtrak RR Round 2
E03461	PS	7	Expired	NBIS Insp of Hwy Bridges over Amtrak RR Round 3
E03461	PS	8	Expired	NBIS Insp of Hwy Bridges over Other RR Round 3
E03753	OE-NPS	2	Idle	SR 0030-113 scoping
E03753	OE-NPS	4	Idle	SR 0030-113 Preliminary Engineering
E03753	OE-NPS	6	Idle	SR 0034-051 Spring and Cavalry Roads FD
E03847	OE-PS	1	Expired	Scoping for various projects in District 8
E03849	OE-PS	2	Idle	Preliminary Engineering - SR 0222-079
E03948	PS	2	Expired	Locally-Owned NBIS Bridge Inspections 2020-2022
E03948	PS	3	Expired	Additional Inspection, Analysis and Engineering
E04023	OE-NPS	5	Idle	SRs 74,1003 York & SR 4025 Lancaster Survey
E04333	PS	10	Expired	Preliminary Engineering SR 1015-016
E04333	PS	13	Expired	Final Design SR 1015-016
E04334	PS	2	Expired	Preliminary Engineering SR 4015-008
E04334	PS	10	Expired	Preliminary Engineering SR 1013-015
E04338	PS	7	Expired	Final Design SR 023-041
E04338	PS	11	Expired	Final Design SR 0772-048
E04343	PS	7	Idle	Final Design - SR 1024-006
E04347	PS	2	Expired	Preliminary Engineering - SR 3001-056
E04730	PS	1	Expired	Project Initiation and E&E Scoping - SR 0124-016
E04732	PS	5	Expired	Project Initiation and E&E Scoping - SR 0741-031



Parts/Work Orders Closeout (3)

Agreement	Type	Part/WO	Status	NAME
E04742	PS	1	Expired	Project Initiation
E05214	OE-TS	1	Expired	SR 2005-016 SUE
E05214	OE-TS	3	Idle	SR 2003-032 SUE
E05214	OE-TS	4	Idle	SR 0074-076 SUE



Agreement Selection Status Timeframe

- May
 - E05369/E05375 – Mentor/Protégé
 - E05545 – Environmental Open End
- June
 - E05382 – Middletown Road
 - E05383 – SCM Inspections
 - E05689/E05692/E05693 – Local Bridges
 - E05547 – Three Safety Projects (SR 0340/0641/0743)*
- July
 - E05690 – Country Club Road Bridge (Local)
- August
 - E05691 – Manheim Township Bridges



Upcoming Agreements

- Three Open End Agreements (Design)
 - E05706/E05707/E05709
- Open End Agreement (Traffic)
 - E05708
- US 222 Reconstruction
 - E05710
- Middle Creek*
- Bridge Maintenance Contract*



Plan for Upcoming Agreements



May

PP for all the Agreements



Late June/Early July

Advertise Open Ends



Mid to late August

Advertise US 222



QUESTIONS??????

